



The Optima Series 3 Fund plc

KEY POINTS

The Optima Series 3 Fund plc - The Fund is an open ended investment company incorporated in the Isle of Man designed for experienced investors investing for the medium to long term.

The Fund invests in Notes issued by Barclays Bank Plc that each in turn provide exposure to a dynamic portfolio of diversified investment funds and zero coupon bonds that aim to maximise returns while providing support for a capital guarantee at maturity in ten years.

A new investment opportunity that allows investors to benefit from the investment expertise of some of the world's leading fund managers.

The Optima Series 3 Fund plc has two investment options:

- ▶ **Managed Guaranteed Option:** On maturity in 10 years, the Notes that underpin the Fund will provide a return of capital from Barclays Bank Plc (and no guarantee on the fund or the note from any other party) equal to at least the value of the initial investment. The actual amount on maturity will be based on the highest price achieved by each individual Sub-Fund prior to the Closing Date.

It also offers a target redemption feature to enable investors to realise the increase in value of their investment:

- if, during the three years after the end of the subscription period, the reference price related to the underlying Notes reaches £1.30, US\$1.30 or €1.30; or
- if the increase referred to above is not achieved within the three year period, then investors have a second opportunity of early redemption, which will occur during the fourth and fifth year after the end of the subscription period if the reference price related to the underlying Notes reach £1.50, US\$1.50 or €1.50.

- ▶ **Optima Select Option:** The investment amount will be matched with a 1/1 loan therefore doubling the investment stake in the Notes to offer increased exposure to the underlying investments.

Features of **The Optima Series 3 Fund plc** include:-

- ▶ **3 Specialist Fund Managers.** To provide diversification and to manage risk three expert fund managers have been selected; Gartmore, Millburn Ridgefield Corporation and ABN AMRO Asset Management.
- ▶ **Security.** The assets of the Fund are held by the custodian; Royal Bank of Scotland Trust Company (IOM) Limited.
- ▶ **The Issuer of Notes – Barclays Bank PLC.** Barclays has been involved in banking for over 300 years and operates in over 60 countries, with 76,200 employees and over 2,900 branches worldwide. Barclays Bank PLC is AA rated by Standard & Poors and Aa1 rated by Moody's.
- ▶ **International Appeal.** Available in Sterling, US Dollars and Euros with a minimum investment of £10,000, \$15,000 or €15,000 (reduced to £5,000, \$7,500 or €7,500 via a life assurance single premium bond). Additional investments also from £5,000, \$7,500 or €7,500.

For further information on this excellent investment opportunity please contact us on:

Tele no: + 44 1624 838110 or fax no: + 44 1624 836785 or by email at info@optimafund.com

Additional information may be obtained by visiting our website - www.optimafund.com

The Optima Series 3 Fund plc is only available to experienced investors who are sufficiently experienced enough to understand the risks associated with an investment. The Scheme Particulars must be read by all prospective investors and their Financial Advisors and Agents. This sales aid is for information purposes and should be read in conjunction with the Scheme Particulars. Investment returns are not guaranteed and the past performance of investments is not necessarily a guide to future returns. Full risks associated with an investment in the Fund are set out in the Scheme Particulars.

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